CPA Practice **Advisor**

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us



InvoiceSherpa

www.Invoicesherpa.com

From the 2018 reviews of invoicing systems.

Designed to work with a variety of popular third-party accounting applications such as QuickBooks, Xero, Harvest, and FreshBooks, InvoiceSherpa completely automates the AR process, including offering various bill payment options.

InvoiceSherpa works by syncing with the users' current accounting application, enabling the product to access all accounting data directly, including current invoices. Once access is enabled, InvoiceSherpa provides users with a variety of options that they can utilize, including the ability to send notifications to customers when an invoice is created and a reminder when payment due dates approach. The product will also send past due notices as well. InvoiceSherpa offers users an easy to use dashboard, where they can easily view

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

InvoiceSherpa also has the ability to send invoices to customers, offering them the ability to pay the invoice directly, or access the invoice as a PDF. The Pay Invoice option at the bottom of the invoice allows customers to easily make a payment directly from the invoice, with a variety of payment types accepted including credit cards, ACH, and eChecks. Payments are automatically posted to the accounting system that is currently synced to the product. Businesses also have the ability to run credit card payments using the virtual payment server. In addition, InvoiceSherpa also handles both automated billing and subscription billing as well.

InvoiceSherpa is a good option for small to mid-sized businesses that are looking to automate their invoicing, accounts receivable, and payment options. InvoiceSherpa is available in three versions; Sole Proprietor version which is \$49.00 per month, and can handle up to 100 invoices. Small Business and Enterprise versions that handle a greater number of invoices are available as well, with all versions offering payment and accounting software integration capability.

Accounting

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved