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NOTICE

Jul. 24, 2019

Bloomberg Tax

The significant changes made to the U.S. tax code in 2018 due to tax reform touches on virtually every area of taxation, including estate and trust planning. So, in order for today's leading organizations to stay ahead, they needed a comprehensive research platform to transform current tax law into actionable plans for their clients. The goal of Bloomberg Tax's Estate, Gifts & Trusts Portfolios platform is to do just that – provide professionals with an all-in-one, cloud-based platform for developing and implementing optimal estates, gifts, and related income tax strategies for every scenario.

As a leader in leveraging advanced cloud technology, Bloomberg Tax's Estate, Gifts & Trusts Portfolios has become the industry's premier estates, gifts, and trusts resource. The comprehensive, all-in-one platform features research and planning tools, while

providing in-depth analysis necessary for developing and implementing optimal

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• Charitable Contributions

• Estate Planning/Business Planning

• Estate Tax

• Exempt Organizations/ Private Foundations

• Family Limited Partnerships

• Generation-Skipping Tax

• Income Tax

• Life Insurance

• Post-Mortem Planning

• Valuation

• Estates, Gifts and Trusts

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