

Building the Right Strategy: Document Management IT Best Practices and Considerations



Please join hosts CPA Practice Advisor and CCH for a discussion with three industry experts about best practices for achieving a smooth, successful document management implementation. They will share their knowledge – drawn from years of working with thousands of firms – specially tailored for the IT audience. Topics will range from:

- Choosing a solution: What makes one right for your firm?
- Planning considerations: The what's, when's and how's of change management
- Technical best practices before, during and post implementation
- Answers to audience questions