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Mary Girsch-Bock • May. 14, 2020



Acctivate

Alterity, Inc.

<https://acctivate.com>

From the [2020 review of inventory management systems](#).

Acctivate Inventory management software is designed to be used exclusively with QuickBooks Desktop and QuickBooks Online applications. Along with advanced inventory management capability, Acctivate also includes purchasing, customer service, and business management capability. Ideal for both retailers and distributors that currently use QuickBooks applications, Acctivate offers the advanced inventory features missing from QuickBooks applications.

The latest version of Acctivate (Version 11) offers numerous system enhancements including the addition of window tabs that are designed to help keep better track of open windows. Another new feature is the addition of list windows, which provides access to customer, sales, products, transactions, and vendor lists, with a drop down

tab directly below the menu bar. Acctivate has also enhanced the warehouse layout

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The screenshot displays the Acctivate software interface. On the left, there is a sidebar with filters for Item Type (Inventoried), Product Type (Inventory), Product Class (Supplies), Sales Category (Light Stuff), and Bill of Materials. Below these are tabs for Inventory, Prices, and Substitutor, with a 'Standard' control type selected. A summary section shows a total of \$230,783.49, broken down by Furniture, Supplies, Equipment, Accessories, and Other. The main area contains a table of scheduled orders by sales rep, with columns for Item ID, Date, Supplier, Status, and various dates. The bottom status bar indicates 'Demo - Southwestern Industries' and 'User: SYS Transaction Date: 8/18/2017'.

Item ID	Date	Supplier	Status	Other Dates
A1511T	11/27/2016	Abercrombie	Scheduled	2/28/2017
A1519T	2/22/2017	Shirts	Scheduled	3/1/2017
A1530T	3/14/2017	Bristol	Backordered	Partially Invoiced 3/21/2017
A1534T	3/29/2017	Abercrombie	Scheduled	4/5/2017
A1533T	2/24/2017	Adams	Scheduled	3/3/2017
A1199T	2/22/2017	Abercrombie	Scheduled	Shipped 3/1/2017
A1532T	3/23/2017	Abercrombie	Scheduled	3/26/2017
A1535T	3/31/2017	Adams	Scheduled	4/7/2017
A1531T	3/20/2017	Abercrombie	Scheduled	Ready to Pick 3/27/2017
A1527T	3/7/2017	Adams	Scheduled	3/14/2017
A1528T	3/7/2017	Abercrombie	Scheduled	Packaging 3/14/2017
A1529T	3/9/2017	Abercrombie	Scheduled	Pick In Progress 3/16/2017
A1486T	2/18/2017	ABC	Scheduled	Shipped 2/28/2017
A1533T	3/24/2017	Abercrombie	Scheduled	Ready to Pick 3/31/2017
A1491T	10/16/2016	Barley	Scheduled	11/23/2016
A1537T	4/3/2017	Abercrombie	Scheduled	4/10/2017
A1536T	4/3/2017	Adams	Scheduled	4/10/2017 4/7/2017
A1499T	11/13/2016	Barley	Scheduled	2/28/2017
A1484T	11/21/2016	Antan	Scheduled	Shipped 11/28/2016

Acctivate offers easy navigation with a menu bar at the top of the screen that provides quick access to all features found in the application. Directly beneath the menu bar is an icon bar that is completely customizable, with users able to add or remove icons as desired. A fully customizable dashboard is also included in Acctivate, with users able to track desired information such as sales, incoming orders, and product trends.

The product information window is where you can look up details for each product or add a new product. The information screen provides information such as Item Type, Product Type, and Product Class, and offers a complete list of inventory totals for each warehouse location. Users can also assign product substitutions, view vendor history, and show minimum order quantities and maximum stock quantities. Users can choose to activate the automatic reorder option that will automatically place an order to any local stock item with the appropriate supplier. In addition, product colors, sizes and styles can be tracked using the matrix features, and users can easily assign multiple product codes to each inventory item, with multiple descriptions supported as well.

Acctivate allows users to track an unlimited number of products that currently have a lot or serial number, with options to track by UPC or SKU as well. The application also includes barcoding through the mobile app, making it easy to check orders in with a mobile phone. The mobile barcode app can also be used when counting inventory and picking inventory items to fulfill an order.

Users can attach product photos to the product file along with other relevant

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Inventory Management reports, Business Activity reports, Order Processing reports and Purchasing reports, with all reports created using Crystal Reports, and all reports are customizable. All Acctivate reports are viewable on-screen, and can be printed or emailed to recipients. Reports can also be exported to a variety of formats including Microsoft Word and Excel, Text, XML, Rich Text Format, HTML, or to Crystal Reports, with the option to save any report as a PDF.

Along with built-in QuickBooks integration, Acctivate integrates with SmartVault, along with shipping vendors including USPS, FedEx, and UPS. The application also integrates with numerous online platforms such as Magento, ASPDotNetStorefront, and Volusion. In addition, Acctivate offers numerous add-on modules that are designed to integrate with the core application including Matrix Inventory, Mobile Sales Orders, Mobile Receiving, Multiple Location Control, and Special Order.

Acctivate offers new users a complete onboarding guide as well as a tour guide that introduces the core components of the application. Users also have access to on-demand webinars and a completely searchable knowledgebase. Support tickets can be created directly from the Acctivate website or users can make an appointment for remote support.

Acctivate's QuickBooks Inventory Management Software is well suited for a variety of businesses, including both brick and mortar and online retailers, manufacturers and product distributors.

Acctivate's base system includes inventory management and order management, along with sales and customer management, and a variety of add-on modules are available that are designed to increase product functionality. For the most recent and accurate pricing information, visit <https://acctivate.com/pricing>.

2020 Rating – 4.75 Stars

Strengths:

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- U.S.-based telephone support is available Monday through Friday.

Small Business

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